MultiFi

MultiFi Market Map (MMM)

Tuesday,November 3, 2026

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Today's Theme

- Oil suffers its biggest drop since July (-7.5%) as Tehran signals a mandate for peace talks and Trump says a deal “could happen”.
- America votes in today’s midterms; the RBA hikes to an 18-year high of 4.85% in a split 6–3 vote.
- Tech rotation deepens: Oracle sinks 8.8%, Apple and Palantir beat but slip after hours; AMD reports tonight.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	51,801.2	-0.38%	Prev close 51,996.9 (+0.41% Mon)
SP500_SPOT	7,533.66	-0.28%	Prev close 7,554.69 (-0.35% Mon)
NAS100_SPOT	27,995.33	-0.32%	Prev close 28,084.14 (-1.07% Mon)
DXY	101.645	-0.01%	Prev close 101.654 (-0.15% Mon)
EURUSD	1.11870	-0.01%	Prev close 1.11880 (+0.20% Mon)
GBPUSD	1.34038	-0.02%	Prev close 1.34071 (+0.11% Mon)
USDJPY	157.895	-0.03%	Prev close 157.935 (+0.26% Mon)
XAUUSD	3,922.96	-0.58%	Prev close 3,945.84 (+1.83% Mon)
XAGUSD	49.483	-2.24%	Prev close 50.616 (+3.09% Mon)
BRENT_SPOT	109.205	+0.82%	Prev close 108.312 (-7.53% Mon)
WTI_SPOT	98.043	+0.76%	Prev close 97.304 (-6.56% Mon)
BTCUSD	76,866.40	+0.19%	Prev close 76,722.65 (+0.26% Mon)

The above levels are CFD indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Oil plunges on Iran peace signals.

Brent and WTI fell about 7.5%, their biggest drop since July, after President Pezeshkian said Supreme Leader Mojtaba Khamenei gave the government “certain authorities” for talks and Tehran “will try to resolve the problem with dialogue.” Trump said a deal “could happen,” as Qatari mediators travelled to Tehran. Analysts warn of “false dawns” — a vessel was struck by an unknown projectile in Hormuz on Sunday.

Source: Nation Thailand; ABC News; CBS News

Wall Street splits: Dow up, Nasdaq down.

The Dow rose 0.41% while the Nasdaq fell 1.07% and the S&P 500 0.51% as investors rotated out of tech.

Oracle sank 8.8% on a $20bn stock-and-bond raise that revived AI funding worries; Marvell (-12.7%) and Lumentum (-18.6%) slid after agreeing to combine. ISM Manufacturing beat at 55.5 (F 54.5), keeping December Fed hike bets alive.

Source: StockTitan; Mitrade

Apple and Palantir: beats, but no relief.

Apple posted 12% revenue growth (iPhone +17%) and guided to a record holiday quarter, but warned of lower margins (memory costs, AI spending) and supply limits — shares fell 2.8% after hours. Palantir’s revenue jumped 96% and it raised full-year guidance to ~$8.53bn, yet the stock slipped amid the broader AI selloff.

Source: 9to5Mac; Fortune

RBA hikes to 4.85% — an 18-year high.

The Reserve Bank of Australia raised rates 25bp as expected, its fifth hike this year, in a split 6–3 vote, and sees inflation staying above 3% until late 2027. Governor Bullock’s subsequent press conference set a decisively hawkish tone, keeping the door wide open for further defensive moves if upside risks materialize.

Source: investingLive; SmartCompany

US midterm elections today.

Americans vote for all 435 House seats and 35 Senate seats; results flow overnight into Wednesday’s Asian session. Japan is closed for Culture Day — thin Tokyo liquidity.

Source: Multifi Research

TODAY'S KEY ECONOMIC INDICATORS

- Released 05:30 (03:30 GMT) AUD — RBA Cash Rate: Actual 4.85% | Forecast 4.85% | Previous 4.60%
- 06:30 (04:30 GMT) AUD — RBA Press Conference
- 09:30 (07:30 GMT) CHF — CPI m/m: Forecast 0.0% | Previous 0.0%
- 17:00 (15:00 GMT) USD — JOLTS Job Openings: Forecast 7.15M | Previous 7.08M
- All Day USD — Congressional (Midterm) Elections
- 18:00 (16:00 GMT) CAD — BoC Governor Macklem Speaks
- 23:45 (21:45 GMT) NZD — Employment Change q/q: Forecast 0.4% | Previous 0.5%
- 23:45 (21:45 GMT) NZD — Unemployment Rate: Forecast 5.5% | Previous 5.6%
- Yesterday: US ISM Manufacturing 55.5 vs 54.5 forecast. Earnings today: Pfizer, Shopify (before the open); AMD, Booking, Amgen, Arista (after the close). Japan closed (Culture Day).

Market Pulse — What's Driving Markets

Oil: Brent claws back 0.8% to $109.2 and WTI to $98.0 after Monday’s 7.5% plunge — peace hopes are priced in, so any setback in the Qatar-mediated talks could reverse the move fast.

Gold & Silver: Gold eases 0.6% to $3,923 and silver 2.2% to $49.48, giving back part of Monday’s rebound in thin Tokyo-holiday trade; no fresh catalyst. Gold must hold above $3,900 to keep the bounce intact.

Equities: US futures dip ~0.3% ahead of the vote. AMD tonight is the next test for the AI trade after Apple and Palantir failed to lift sentiment.

FX: Quiet majors before the midterms: DXY 101.65, EUR/USD 1.1187, GBP/USD 1.3404, USD/JPY 157.90. AUD in focus after the split RBA vote.

Yields: The 10y fell ~3bp to ~4.90% (lowest since Sept. 10) and the 30y ~5bp to ~5.26% as oil’s plunge eased inflation fears, while the 2y held near 4.60% on Fed hike bets. A flatter 2s10s (~30bp) signals relief on long-term inflation, not on Fed policy.

Key Takeaway

- Oil is now trading the peace headline: a durable deal opens room toward $100 Brent, but after repeated “false dawns,” any snag could quickly retrace Monday’s drop.
- Midterm results land overnight — expect headline-driven swings in USD, US index futures and oil during Wednesday’s Asian session.
- Lower oil is feeding through to long-dated yields, but a strong ISM keeps the front end anchored — JOLTS today and Friday’s payrolls decide December’s Fed pricing.

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