MultiFi

MultiFi Market Map (MMM)

Friday,November 6, 2026

multifi.trade

Today's Theme

- Thursday: AI crash — Nasdaq’s record point loss (-5.5%) and chips -12% on fears of a data-center crackdown after the midterms.
- Overnight: the rout hits Asia — KOSPI -8.6% (circuit breaker), Nikkei below 60,000 — while US futures bounce 1.5%.
- Today: US payrolls (F +65K) after the BoE’s hike to 4.00%; Trump on Iran: “You’ll know soon enough”.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	51,090.1	-0.37%	Prev close 51,279.0 (-4.06% Thu)
SP500_SPOT	7,365.78	+0.49%	Prev close 7,329.81 (-4.86% Thu)
NAS100_SPOT	26,916.60	+1.48%	Prev close 26,523.50 (-6.98% Thu)
DXY	101.627	+0.17%	Prev close 101.459 (+0.07% Thu)
EURUSD	1.11980	-0.16%	Prev close 1.12162 (-0.10% Thu)
GBPUSD	1.34317	-0.12%	Prev close 1.34476 (-0.17% Thu)
USDJPY	157.853	+0.09%	Prev close 157.710 (-0.46% Thu)
XAUUSD	4,044.92	-1.07%	Prev close 4,088.48 (+0.71% Thu)
XAGUSD	51.513	-0.54%	Prev close 51.793 (-0.79% Thu)
BRENT_SPOT	102.889	+0.25%	Prev close 102.630 (+4.62% Thu)
WTI_SPOT	92.102	+0.15%	Prev close 91.960 (+3.45% Thu)
BTCUSD	75,632.40	-0.07%	Prev close 75,682.00 (-5.50% Thu)

The above levels are CFD indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Thursday: Wall Street's worst day since April 2025.

The Nasdaq fell 5.52% (a record 1,422-point drop), the S&P 500 4.36% and the Dow 3.44%, wiping ~$3 trillion; the SOX sank ~12% and Nvidia ~9%.

Triggers: Democratic wins in Congress and governorships, Texas's governor-elect pledging to halt data-center approvals, Sanders calling for a national moratorium, and AI credit stress (CoreWeave CDS at a record). Systematic selling accelerated the drop; the VIX hit 28.

Source: The Motley Fool; Business Recorder (Reuters); KuCoin News

Overnight: Asia crashes, US futures rebound.

This morning the KOSPI plunged 8.6% (20-minute halt), Taiwan fell over 8% and the Nikkei ~6% (SK Hynix -11.7%, TSMC -8.5%, SoftBank -11%). US futures recovered as dip-buyers stepped in and strong after-hours results lifted names like Cloudflare (+15%), Airbnb (+11%) and Lam Research (+6%, $25bn buyback).

Source: Business Recorder (Reuters); Saxo; StockTitan

Iran: Trump weighs options, Hormuz stays shut.

On Thursday Trump said "now we will make a decision… you'll know soon enough." Will he backtrack or double down!?.

Tehran sent a nuclear proposal via Qatar but will discuss it only once seven demands are met; Rezaei said Iran will not reopen Hormuz until then. The IRGC said two tankers and a tug caught fire on Thursday; UKMTO has logged incidents with at least five vessels since Nov 1.

Source: The National; Nation Thailand (Reuters)

Thursday's data: BoE hikes, US jobs firm.

The BoE raised rates to 4.00% (8–1, with one vote for 50bp); Bailey said it is not "an inevitable long sequence of hikes." US jobless claims fell to 189K (F 197K), a three-month low; Q3 productivity jumped 3.6% and unit labor costs fell 0.7% — a disinflationary mix.

Source: MoneyWeek; FXStreet; Saxo

TODAY'S KEY ECONOMIC INDICATORS

- 15:30 (13:30 GMT) USD — Non-Farm Employment Change: Forecast 65K | Previous 29K
- 15:30 (13:30 GMT) USD — Unemployment Rate: Forecast 4.2% | Previous 4.2%
- 15:30 (13:30 GMT) USD — Average Hourly Earnings m/m: Forecast 0.3% | Previous 0.1%
- 15:30 (13:30 GMT) CAD — Employment Change: Forecast 14.6K | Previous -68.3K
- 15:30 (13:30 GMT) CAD — Unemployment Rate: Forecast 6.5% | Previous 6.5%
- 17:00 (15:00 GMT) USD — Prelim UoM Consumer Sentiment: Forecast 48.1 | Previous 48.0
- 17:00 (15:00 GMT) USD — Prelim UoM Inflation Expectations
- 17:00 (15:00 GMT) CAD — Ivey PMI: Forecast 57.7 | Previous 58.2
- 18:00 (16:00 GMT) JPY — BoJ Governor Ueda Speaks

Market Pulse — What's Driving Markets

Oil: On Thursday Brent rebounded 4.6% to $102.6 on tanker attacks and Iran’s unchanged demands; overnight it holds near $102.9 as markets await Trump’s decision.

Gold & Silver: Gold slips 1.1% overnight to $4,045 on profit-taking and a firmer dollar, after Thursday’s 0.7% gain; silver eases 0.5% to $51.51.

Equities: After Thursday’s crash, NAS100 futures recover 1.5% and SP500 0.5% overnight, while the DJ30 dips 0.4%. BTC steadies near $75,600 after Thursday’s 5.5% slide, which triggered over $1bn in crypto liquidations.

FX: Overnight, the dollar firms (DXY 101.63); EUR/USD eases to 1.1198 and GBP/USD to 1.3432 after the BoE, while USD/JPY holds at 157.85 after the yen’s haven gains on Thursday.

📊 **Yields:** On Thursday yields hit two-month lows — the 2y at 4.46%, 10y at 4.84% and 30y at 5.26% — in a bull steepening led by the front end: markets are pricing fewer Fed hikes as stocks crack and labor costs cool.

Key Takeaway

- The AI trade has met a political wall: until markets can price the data-center regulation risk, rebounds in tech are likely to stay fragile and volatile.
- Today’s payrolls are pivotal: a strong print revives December Fed hike bets despite the equity rout; a weak one deepens the bond rally.
- Oil is caught between a risk-off demand scare and a closed Hormuz — Trump’s “you’ll know soon enough” keeps weekend gap risk high.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

DISCLAIMER

This Market Map is produced by MultiFi International Ltd for informational and educational purposes only. It does not constitute investment advice, a solicitation, or a recommendation to buy or sell any financial instrument. CFD trading involves a high level of risk and may not be suitable for all investors. Past performance is not indicative of future results. The above levels are indicative as of the time of publication.

Trade with an EDGE
Trade with MultiFi