MultiFi

MultiFi Market Map (MMM)

Friday,November 13, 2026

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Today's Theme

- Thursday: Jensen Huang resigns as Nvidia CEO, CFO Kress steps in — Nvidia -4.3% after a 14% opening plunge.
- Thursday: Trump says “we don’t need a deal with Iran” — Brent +3.3%; 10y back above 5%, gold hits a one-year low.
- Overnight: Bitcoin breaks below $70,000 (-4.2%) on $1bn+ liquidations; IRGC claims a strike on a US radar in Bahrain.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,354.2	-0.02%	Prev close 52,364.2 (-0.40% Thu)
SP500_SPOT	7,596.25	-0.10%	Prev close 7,604.15 (-0.24% Thu)
NAS100_SPOT	28,262.31	-0.29%	Prev close 28,344.24 (0.00% Thu)
DXY_SPOT	103.095	+0.01%	Prev close 103.084 (+0.26% Thu)
EURUSD	1.10583	+0.04%	Prev close 1.10534 (-0.32% Thu)
GBPUSD	1.32262	-0.07%	Prev close 1.32354 (-0.28% Thu)
USDJPY	159.966	+0.07%	Prev close 159.848 (+0.03% Thu)
XAUUSD (Gold)	3,914.76	+0.95%	Prev close 3,877.85 (-2.76% Thu)
XAGUSD (Silver)	50.141	+0.19%	Prev close 50.044 (-3.12% Thu)
Brent Oil — CFD Cash	97.953	-0.24%	Prev close 98.192 (+3.30% Thu)
WTI Oil — CFD Cash	88.671	-0.51%	Prev close 89.122 (+2.61% Thu)
BTCUSD	68,470.70	-4.19%	Prev close 71,468.55 (-3.86% Thu)

The above levels are CFD indicative as of the time of publication.

Macro/Micro & Geopolitical Headlines

Thursday: Huang exits Nvidia.

Nvidia said CEO Jensen Huang resigned amid a scandal, naming CFO Colette Kress interim CEO.

The stock plunged 14% at the open but closed 4.3% lower, dragging the S&P 500 (-0.4%), while AMD and Broadcom rose about 6%. Nvidia reports Nov. 17. After hours, Cisco initially jumped after raising its full-year revenue guidance before paring gains.

Source: CNBC; BNN Bloomberg (AP); Yahoo Finance; Saxo

Thursday: Trump hardens Iran stance, oil jumps.

“We don’t need a deal with Iran… we’ve got their money… and we’ve got their strait!” Trump posted, and reportedly told Vance to focus on domestic issues rather than talks with Tehran. Brent settled 3.3% higher at $95.82. The Houthis claimed attacks on a Saudi East-West pipeline pumping station and a Yanbu oil facility; the coalition confirmed only two drone interceptions.

Source: Bloomberg; CNBC; Nation Thailand (Reuters)

Overnight: IRGC claims strike on US radar.

Iran’s IRGC said it “targeted and destroyed” a US early-warning radar in Bahrain, in retaliation for an air attack on a telecom tower in Sirik, southern Iran. The claim is unverified, with no comment from Washington or Manama.

Source: Al Jazeera; investingLive

Thursday’s data and bonds.

UK Q3 GDP grew 0.7% q/q (in line) and 1.9% y/y.

US jobless claims rose to 200K (F 194K), while EIA data showed crude inventories rising. The 10y yield climbed back above 5% for the first time since Oct. 22, and the 30y auction cleared at 5.441%.

Source: Saxo; Nation Thailand (Reuters)

Anthropic IPO six times oversubscribed.

Up to 20% is reserved for retail, but with demand this strong most individual buyers may get little or nothing. Pricing is due Nov. 18, with Nasdaq trading as ANT from Nov. 19. A price above the $70–78 range now looks more likely. Source: investingLive; Bloomberg

TODAY'S KEY ECONOMIC INDICATORS

- 15:30 (13:30 GMT) USD — Core PPI m/m: Forecast 0.3% | Previous 0.7%
- 15:30 (13:30 GMT) USD — PPI m/m: Forecast 0.4% | Previous 1.3%
- Low-impact: Eurozone flash Q3 GDP and employment (12:00); Fed's Collins (16:10), Logan (16:40), Bowman (17:50) and Daly (19:00) speak; Buba's Nagel (18:00). Earnings: MUFG, SMFG, Mizuho, Generali.

Market Pulse — What's Driving Markets

Oil: Overnight Brent eases 0.2% to $97.95 and WTI 0.5% to $88.67, holding most of Thursday's 3.3% jump — still on track for a second weekly loss as Gulf exports recover.

Gold & Silver: Gold rebounds 1.0% overnight to $3,915 after Thursday's 2.8% slide to a one-year low, while silver steadies at $50.14 — a technical rebound, with the strong dollar and 5% yields capping gains.

Equities: Overnight US futures are flat to slightly lower (NAS100 -0.3%) after Thursday's Nvidia-led dip, with Asia edging higher. BTC drops 4.2% to $68,471, its lowest since August, as ETF outflows and Fed hike bets bite.

FX: The dollar holds at 19-month highs overnight (DXY 103.10); USD/JPY sits just below 160 at 159.97 after briefly topping it on Thursday, keeping intervention risk alive. EUR/USD 1.1058, GBP/USD 1.3226.

Yields: On Thursday the 10y returned above 5% and the 30y jumped ~9bp to 5.45%, with the 5y and 7y up ~15bp — a broad selloff as oil and Fed hike premiums rise. Today's PPI is the next test.

Key Takeaway

- Nvidia's leadership vacuum is now a fact, not a rumor — next Tuesday's (Nov. 17) earnings will be the first test of investor confidence under interim CEO Kress.
- With 10y yields above 5% and the dollar at 19-month highs, non-yielding assets (gold, bitcoin) are under pressure — a hot PPI today would deepen that.
- Trump's "no deal needed" stance and tit-for-tat Gulf strikes keep weekend gap risk high for oil heading into Monday.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

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