MultiFi

MultiFi Market Map (MMM)

Tuesday, November 10, 2026

multifi.trade

07:40 AM Beirut Time | 05:40 GMT | Morning Edition

Today's Theme

- Monday: Trump calls the Iran war “effectively over” after meeting Qatar’s PM — Brent sinks 6% to a two-month low
- Monday: S&P 500 posts its best day since April (+2.35%) as chips surge (AMD +13%), but Nvidia falls 4.3% on the CEO probe.
- Today: US CPI (F 0.3%) with December Fed hike odds at ~84%; Iran dismisses talk of a deal.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,624.2	+0.30%	Prev close 52,467.2 (+2.23% Mon)
SP500_SPOT	7,566.95	+0.08%	Prev close 7,561.25 (+2.42% Mon)
NAS100_SPOT	27,912.90	-0.26%	Prev close 27,986.45 (+3.63% Mon)
DXY	101.502	-0.04%	Prev close 101.539 (-0.61% Mon)
EURUSD	1.12281	+0.04%	Prev close 1.12235 (+0.78% Mon)
GBPUSD	1.34485	+0.05%	Prev close 1.34415 (+0.71% Mon)
USDJPY	157.928	+0.01%	Prev close 157.905 (-0.39% Mon)
XAUUSD	4,121.38	-0.47%	Prev close 4,140.95 (+1.72% Mon)
XAGUSD	53.357	-0.10%	Prev close 53.413 (+2.82% Mon)
BRENT_SPOT	94.114	-0.79%	Prev close 94.868 (-6.06% Mon)
WTI_SPOT	86.324	-0.66%	Prev close 86.901 (-4.56% Mon)
BTCUSD	74,706.15	-0.29%	Prev close 74,920.30 (-1.06% Mon)

The above levels are indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro & Geopolitical Headlines

Monday: Trump says Iran war “effectively over.”

After meeting Qatar’s PM, Trump said the war is militarily “effectively over,” with the US keeping “the greatest naval blockade” in place and staying “locked and loaded.” Qatar’s PM called the talks “positive” and reportedly presented an Iranian proposal. Tehran pushed back — Supreme National Security Council secretary Mohsen Rezaei told Washington to stop “manufacturing FAKE NEWS about imaginary talks,” while President Pezeshkian said Iran is open to talks but will not be coerced.

Source: Al Jazeera; The National; Bloomberg

Monday: Wall Street’s best day since April.

The Dow jumped 2.2% (+1,104 points), the S&P 500 2.35% and the Nasdaq 2.7% as falling oil and a chip rebound lifted stocks; AMD rose 13% on a Google Cloud deal and Broadcom 8.8%. Nvidia fell 4.3%, losing ~$240bn in market value, after its board opened a probe into CEO Jensen Huang; Nvidia reports earnings on Nov. 17.

Source: The Motley Fool; Kiplinger; StockTitan

Overnight: Asia extends the rally.

This morning the KOSPI jumped over 5% and the Nikkei about 3% as cheaper oil lifted sentiment. Brent touched its lowest since early September; analysts warn any sign talks are faltering could trigger a sharp rebound.

Source: Investing.com (Reuters)

Anthropic IPO: pricing retracted.

On Monday Anthropic sent bankers an IPO range of $70–$80 a share (about 867M shares, up to ~$69bn), then called the details “inaccurate” and promised an update. The range implied about $1.4tn, below earlier hopes of $1.5–2tn, after backers reportedly pushed for a lower price following last week’s AI selloff. Trading could start late next week (WSJ), and the final price will be a key test of AI appetite.

Source: Reuters via Stocktwits; WSJ

Trading involves a high risk to the investor's capital. Understand all risks before investing.

TODAY'S KEY ECONOMIC INDICATORS

- 11:00 (09:00 GMT) USD — FOMC Member Waller Speaks
- 15:30 (13:30 GMT) USD — CPI m/m: Forecast 0.3% | Previous 0.6%
- 15:30 (13:30 GMT) USD — Core CPI m/m: Forecast 0.2% | Previous 0.3%

Earnings: CoreWeave (after the close).

Low-impact today: G7 meetings (day 2); US NFIB (13:00); Fed's Logan (17:50), Schmid (20:30) and Bowman (22:30); US 10y auction (20:01); BoC Summary of Deliberations (20:30); API crude inventories (23:30).

Market Pulse — What's Driving Markets

🛢️ **Oil:** Overnight Brent extends Monday's 6% slide by another 0.8% to $94.1 and WTI to $86.3 — the market is pricing the end of the war, but no deal is signed and Hormuz shipping remains disrupted.

🥇 **Gold & Silver:** Gold eases 0.5% overnight to $4,121 and silver holds at $53.36, consolidating Monday's strong gains (+1.7% and +2.8%) ahead of the CPI release.

📈 **Equities:** Overnight futures are mixed after Monday's surge: the DJ30 adds 0.3%, the SP500 is flat and NAS100 slips 0.3%. BTC is little changed at $74,706.

💱 **FX:** After Monday's 0.6% drop in the dollar, FX is quiet overnight before CPI: DXY 101.50, EUR/USD 1.1228, GBP/USD 1.3449, USD/JPY 157.93.

📊 **Yields:** Overnight the 2y edges up to ~4.56% and the 10y holds near ~4.88%, with markets pricing ~84% odds of a December hike — a hot CPI would push the front end higher, while a soft one challenges the hike case.

Key Takeaway

- Oil has priced in peace before a deal is signed — Brent near $94 leaves room for a sharp rebound if Tehran's pushback turns into stalled talks.
- Today's CPI is the key test: with ~84% hike odds already priced, an in-line or soft print could ease pressure on yields and lift equities further.
- The chip rebound is broad but Nvidia lags on governance concerns — CoreWeave tonight and Nvidia's results next week are the AI trade's next checkpoints.

Multifi Antelias, Lebanon

DISCLAIMER

This Market Map is produced by MultiFi International Ltd for informational and educational purposes only. It does not constitute investment advice, a solicitation, or a recommendation to buy or sell any financial instrument. CFD trading involves a high level of risk and may not be suitable for all investors. Past performance is not indicative of future results. The above levels are indicative as of the time of publication.

Trade with an EDGE
Trade with MultiFi