MultiFi

MultiFi Market Map (MMM)

Wednesday,October 28, 2026

multifi.trade

Today's Theme

- Fed decision day (20:00 Beirut): a hold at 4.00% is expected — December guidance is the real test.
- Israel's vote ends in deadlock; Houthis claim a strike on Saudi Arabia's largest refinery — Brent futures back near $116.
- RBNZ stuns with a 4-3 hold and the kiwi slumps; UK Budget and BoC decision also due today.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,285.1	-0.19%	Prev close 52,386.7 (+0.10% Tue)
SP500_SPOT	7,725.03	+0.06%	Prev close 7,720.33 (+0.56% Tue)
NAS100_SPOT	29,754.63	+0.40%	Prev close 29,636.03 (+1.16% Tue)
DXY_SPOT	102.250	+0.05%	Prev close 102.194 (+0.35% Tue)
EURUSD	1.11206	-0.01%	Prev close 1.11220 (-0.47% Tue)
GBPUSD	1.32928	-0.09%	Prev close 1.33046 (-0.24% Tue)
USDJPY	157.788	-0.11%	Prev close 157.955 (+0.35% Tue)
XAUUSD (Gold)	4,036.60	-0.58%	Prev close 4,060.00 (+1.07% Tue)
XAGUSD (Silver)	53.959	-0.80%	Prev close 54.395 (+0.81% Tue)
Brent Oil — CFD Cash	115.996	+1.10%	Prev close 114.734 (-0.58% Tue)
WTI Oil — CFD Cash	102.700	+1.15%	Prev close 101.535 (-1.13% Tue)
BTCUSD	80,809.65	-0.11%	Prev close 80,895.05 (+1.18% Tue)

The above levels are CFD indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Israel heads for a hung Knesset.

Exit polls put Likud first (24–30 seats), but neither bloc reaches 61; Kan projects Eisenkot's bloc at 53, Netanyahu's at 50 and Arab parties at 17.

Netanyahu claimed a "decisive majority" among Zionist voters and vowed a right-wing government, while Eisenkot urged him to step down. Official results are due Nov 4, with Netanyahu staying on as caretaker.

Source: Israel Hayom; Times of Israel; InvestingLive

Refinery strike claim and a WSJ warning revive oil risk.

The Houthis claimed a missile strike on Ras Tanura, Saudi Arabia's largest refinery (not confirmed by Saudi authorities), and the WSJ reported the US has told Gulf states to prepare for a short, intense campaign against Iran after the Nov 3 midterms. That followed Tuesday's 1.7% drop in Brent futures to $113.88, when Iran, Saudi Arabia, Turkey and Pakistan agreed to keep talking.

Source: Nation Thailand; InvestingLive (citing WSJ)

RBNZ shock hold; Australian inflation runs hot.

The RBNZ held at 2.75% in a 4-3 vote, defying ~90% market odds of a hike; Governor Breman said hikes are "highly likely" at coming meetings.

Australia's trimmed-mean CPI hit 3.7% y/y (3.6% expected), and RBA Governor Bullock called inflation "far too high" ahead of the Nov 3 rate decision.

Source: RBNZ; InvestingLive; Newsquawk

Tech extends gains; earnings mixed.

Tuesday: Nasdaq +1.2%, S&P 500 +0.6%, Dow flat. Boeing sank ~10% after cutting its delivery target; Coca-Cola beat but North American volumes were soft; Visa topped estimates but slipped after hours on a softer EPS-growth outlook.

Source: TheStreet; Investing.com

TODAY'S KEY ECONOMIC INDICATORS

- Released — 02:30 (00:30 GMT) AUD — CPI y/y: Actual 4.3% | Forecast 4.2% | Previous 4.0%
- Released — 02:30 (00:30 GMT) AUD — CPI m/m: Actual 0.8% | Forecast 0.7% | Previous 0.4%
- Released — 02:30 (00:30 GMT) AUD — Trimmed Mean CPI m/m: Actual 0.3% | Forecast 0.3% | Previous 0.2%
- Released — 03:00 (01:00 GMT) NZD — Official Cash Rate: Actual 2.75% | Forecast 3.00% | Previous 2.75%
- 14:30 (12:30 GMT) GBP — Annual Budget Release
- 14:30 (12:30 GMT) GBP — Autumn Forecast Statement
- 15:45 (13:45 GMT) CAD — BoC Overnight Rate: Forecast 2.50% | Previous 2.25% (Rate Statement & MPR)
- 16:30 (14:30 GMT) CAD — BoC Press Conference
- 16:30 (14:30 GMT) USD — Crude Oil Inventories
- 20:00 (18:00 GMT) USD — Federal Funds Rate: Forecast 4.00% | Previous 4.00% (FOMC Statement)
- 20:30 (18:30 GMT) USD — FOMC Press Conference

Earnings after the US close: Alphabet, Microsoft.

Market Pulse — What's Driving Markets

Oil: Brent rebounds 1.1% to $116 and WTI to $102.7, erasing Tuesday’s diplomacy dip. Strike claims and campaign reports keep the risk premium firmly in place.

Gold & Silver: Gold gives back 0.6% to $4,037 after Tuesday’s 1% gain, and silver dips to $53.96. Standard Chartered flags $3,886 as the line gold must hold; Warsh’s 20:30 press conference sets the next leg.

Equities: The Kospi soars 6% on SK Hynix’s blowout profit, and NAS100 adds 0.4% into Alphabet and Microsoft after the bell.

FX: The kiwi slumps on the RBNZ hold while the Aussie climbs on hot CPI, sending AUD/NZD sharply higher. The dollar stays firm (DXY 102.25); sterling sits at 1.3293 ahead of the 14:30 Budget.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Key Takeaway

- With only ~10% hike odds today, the question is whether Warsh keeps December alive — BlackRock and Fitch both expect one more hike, while a dovish tilt would lift gold and tech.
- Israel’s deadlock prolongs uncertainty: Netanyahu remains caretaker through coalition talks, keeping the post-midterm strike scenario on the table.
- Central banks are diverging on energy-driven inflation — the RBNZ paused, the RBA and BoC lean hawkish — keeping commodity-currency volatility elevated.

DISCLAIMER

This Market Map is produced by MultiFi International Ltd for informational and educational purposes only. It does not constitute investment advice, a solicitation, or a recommendation to buy or sell any financial instrument. CFD trading involves a high level of risk and may not be suitable for all investors. Past performance is not indicative of future results. The above levels are indicative as of the time of publication.

Trade with an EDGE
Trade with MultiFi