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MultiFi Market Map (MMM)

Wednesday,October 21, 2026

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Today's Theme

- IRGC claims three tankers mined in Hormuz and threatens undersea cables — Brent futures tops $113 intraday, a five-month high.
- SpaceX +8% and Super Micro +14% after hours; Netflix -5.6% on soft guidance.
- UK CPI at 09:00 after a jobs surprise; Tesla and Meta report tonight.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,523.0	-0.17%	Prev close 52,610.6 (+1.16% Tue)
SP500_SPOT	7,736.68	-0.06%	Prev close 7,741.49 (+0.58% Tue)
NAS100_SPOT	29,735.19	+0.14%	Prev close 29,693.36 (+0.48% Tue)
DXY_SPOT	101.567	+0.06%	Prev close 101.509 (-0.28% Tue)
EURUSD	1.12272	-0.07%	Prev close 1.12352 (+0.23% Tue)
GBPUSD	1.33745	-0.03%	Prev close 1.33784 (+0.56% Tue)
USDJPY	158.084	-0.05%	Prev close 158.168 (-0.23% Tue)
XAUUSD (Gold)	4,118.83	-0.14%	Prev close 4,124.75 (-0.38% Tue)
XAGUSD (Silver)	57.337	-1.08%	Prev close 57.965 (+1.55% Tue)
Brent Oil — CFD Cash	111.853	+1.14%	Prev close 110.589 (-0.28% Tue)
WTI Oil — CFD Cash	100.994	+1.08%	Prev close 99.916 (-0.15% Tue)
BTCUSD	82,709.35	+0.03%	Prev close 82,681.35 (+0.98% Tue)

The above levels are CFD indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Mines, drones and a cable threat lift Brent to a five-month high.

The IRGC claimed two more tankers hit mines in Hormuz (bringing the total to four since Friday) and another US MQ-9 drone was downed; IRGC spokesman Hossein Mohebbi threatened undersea communication cables in the strait. The Houthis claimed strikes on Saudi Arabia's Shaybah field and Aramco's Yanbu facilities (unverified). Brent futures topped $113 intraday before easing.

Source: CBS News; ABC News; Benzinga (citing Al Jazeera)

Mediation vs. hard lines.

Qatar said US-Iran talks are ongoing, and Qatar and Pakistan reportedly floated a compromise: interest on $6bn of frozen Iranian funds in exchange for an IAEA visit. But President Pezeshkian said there will be no talks until US pressure stops, and Iran's armed forces chief said Tehran won't wait for the midterms to respond to any attack. Defense Secretary Hegseth confirmed he met Netanyahu in Israel.

Source: CBS News

AI hardware shines, streaming stumbles.

SpaceX's first report showed revenue up 161% to $14.58bn, with AI revenue of $7.56bn; shares rose 8% after hours. Super Micro jumped 14% on a preliminary beat. Netflix fell 5.6% after a Q4 guidance miss and an ad-revenue cut to $2.7bn; GE Aerospace slid ~4% despite raising its outlook.

Source: TradingKey; 24/7 Wall St.

UK jobless rate falls; US starts slip.

UK unemployment fell to 4.7% (4.9% expected) with pay growth steady at 3.7%. US housing starts dropped 5.2% to a 1.22m annual pace. FedWatch shows ~83% odds of an October hold.

Source: Babypips; Financial News; Benzinga

TODAY'S KEY ECONOMIC INDICATORS

- 09:00 (06:00 GMT) GBP — CPI y/y: Forecast 3.4% | Previous 3.1%
- 16:00 (13:00 GMT) GBP — BOE Gov Bailey Speaks
- 17:30 (14:30 GMT) USD — Crude Oil Inventories: Forecast -0.1M | Previous -8.6M

Earnings today: Tesla, Meta, IBM, Texas Instruments, AT&T, Abbott Laboratories.

Market Pulse — What's Driving Markets

Oil: Brent back at $111.9 and WTI at $101 in Asia. Tuesday’s $6 intraday range shows conviction is thin both ways — tonight’s inventory data adds another catalyst after last week’s 8.6M-barrel draw.

Gold & Silver: Gold eases to $4,119 while silver gives back 1.1% after Tuesday’s 1.6% pop. Metals are trading rates, not geopolitics.

Equities: Value led Tuesday, with the Dow up over 1%, while AI hardware stole the after-hours show. NAS100 edges up 0.1% into the Tesla/Meta double-header.

FX: Sterling holds 1.3375 after the jobs beat; a 3.4% CPI would add to BOE tightening talk. The euro is steady at 1.1227 as France imposes curfews in Paris, Lille and Nice.

Key Takeaway

- Iran is widening its target list — mines, drones, now undersea cables — keeping $110+ Brent the base case unless the Qatar-Pakistan compromise gains traction.
- AI earnings are back in favour: SpaceX’s AI revenue surge and Super Micro’s beat set a high bar for Meta and Tesla tonight.
- A tight UK labour market plus CPI near 3.4% would put BOE hike firmly on the table — sterling’s next move hinges on 09:00 (06:00 GMT).

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