MultiFi

MultiFi Market Map (MMM)

Tuesday,October 27, 2026

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Today's Theme

- Iran says Hormuz “will not be the same”; Trump keeps strike “possibility” open — Brent futures steadies near $115.
- Anthropic’s IPO filing lifts tech; Kospi +3.4% as the AI rally spreads to Asia.
- Fed meeting begins; euro sinks to monthly lows despite Moody’s reprieve for France.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,502.1	+0.32%	Prev close 52,336.3 (+0.14% Mon)
SP500_SPOT	7,686.28	+0.12%	Prev close 7,676.98 (+0.57% Mon)
NAS100_SPOT	29,260.38	-0.12%	Prev close 29,296.37 (+1.03% Mon)
DXY_SPOT	101.890	+0.06%	Prev close 101.834 (+0.25% Mon)
EURUSD	1.11681	-0.05%	Prev close 1.11738 (-0.35% Mon)
GBPUSD	1.33377	-0.03%	Prev close 1.33416 (-0.12% Mon)
USDJPY	157.581	+0.06%	Prev close 157.489 (+0.33% Mon)
XAUUSD (Gold)	4,010.64	-0.16%	Prev close 4,017.05 (+0.54% Mon)
XAGUSD (Silver)	53.446	-0.95%	Prev close 53.959 (+0.10% Mon)
Brent Oil — CFD Cash	114.809	-0.71%	Prev close 115.625 (-1.64% Mon)
WTI Oil — CFD Cash	102.072	-0.61%	Prev close 102.697 (-2.27% Mon)
BTCUSD	79,601.15	-0.15%	Prev close 79,718.65 (-0.53% Mon)

The above levels are CFD indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Iran hardens on Hormuz; Trump keeps strikes on the table.

FM Araghchi said the strait's routes and management "will not be the same as they once were," and armed forces chief Ali Abdollahi said it is "completely closed" to vessels not following Iranian rules.

Trump said there is "a possibility" he will order an attack while also citing a possible deal; CNN reports the US has major strike plans ready if he chooses. The coalition intercepted a ballistic missile aimed at Riyadh, while the Houthis claimed drone hits on Saudi oil pumping stations.

Source: Gulf News; CNN

Israel votes in a knife-edge election .

Polls show Eisenkot's opposition bloc (~52 seats) narrowly ahead of Netanyahu's alliance (~50), both short of the 61 needed; exit polls come after 22:00 Beirut. A Netanyahu win, backed by Trump, could clear the way for the reported post-midterm strikes on Iran, while a deadlock keeps him as caretaker. Even if he loses, little would change on Iran, as the main challengers are equally hawkish.

Source: Al Jazeera; The National

Relief rally on Anthropic filing; oil eases.

The Nasdaq rose 0.8%, the S&P 500 0.7% and the Dow 0.3% as Anthropic filed with the SEC to list on the Nasdaq under the ticker "ANT." Tesla gained ~6% on a Barclays upgrade, and EQT agreed to buy Range Resources in an all-stock deal valued above $50bn.

Oil slipped on hopes for easing US-Iran tensions; markets price only ~10% odds of a Fed hike Wednesday.

Source: TheStreet

Euro: worst G10 performer this month.

Moody's kept France at Aa3 on Friday, sparing a downgrade, but the euro still slid to 1.1174 as rising European gas prices, a weak euro-area PMI and lingering French fiscal worries weighed.

Source: FXStreet (MUFG); BNN Bloomberg

Asia chips rally; Korea GDP beats.

The Kospi jumped 3.4%, triggering a program-trading sidecar, and the Nikkei rose 1.7% on chipmakers. South Korea's Q3 GDP grew 1.0% q/q (0.7% expected), and China's September industrial profits rose 14.4% y/y.

Source: InvestingLive

TODAY'S KEY ECONOMIC INDICATORS

- 16:00 (14:00 GMT) USD — CB Consumer Confidence: Forecast 81.2 | Previous 81.9

Earnings today: Coca-Cola, Boeing (before the open); Visa (after the close). FOMC two-day meeting begins — decision Wednesday 20:00 Beirut (18:00 GMT).

Market Pulse — What's Driving Markets

Oil: Brent eases to $114.8 and WTI to $102.1 after Monday’s ~2% drop — caught between deal hopes and Tehran’s insistence on new Hormuz rules.

Gold & Silver: Gold clings to $4,010 while silver slips ~1% to $53.45. Metals are idling until Wednesday’s Fed guidance.

Equities: Dow futures lead (+0.3%) as NAS100 consolidates (-0.1%) after Monday’s 1% bounce. Coca-Cola and Boeing report before the bell, Visa after it.

FX: The dollar holds firm at DXY 101.89; the euro sits at 1.1168, its weakest stretch of the month, and the yen softens to 157.6. AUD and NZD firm ahead of Wednesday’s expected RBNZ hike.

Key Takeaway

- Iran’s push to permanently rewrite Hormuz rules shifts the debate from reopening to control — a structural risk premium even if a deal emerges.
- AI risk appetite is back with the Anthropic filing and Kospi surge, but Wednesday’s Alphabet and Microsoft results must confirm it.
- With a hike priced at only ~10%, the Fed’s message on December matters most — a hawkish lean would hit gold and tech; a cautious one could extend the relief rally.

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