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MultiFi Market Map (MMM)

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Today's Theme

- Netanyahu to Trump: “We have a job to finish” — renewed Iran strike talk keeps Futures Brent near $110.
- Houthi strike kills 53 in Yemen; Riyadh’s flagship FII (Future Investment Initiative) conference postponed to 2027.
- Chips snap an eight-day slide, but Asia sells off (Kospi -3.6%) ahead of Netflix tonight and Tesla/Meta Wednesday.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,076.1	+0.13%	Prev close 52,008.8 (+0.06% Mon)
SP500_SPOT	7,696.53	0.00%	Prev close 7,696.89 (+0.51% Mon)
NAS100_SPOT	29,476.28	-0.26%	Prev close 29,551.96 (+1.24% Mon)
DXY_SPOT	101.582	-0.20%	Prev close 101.789 (+0.21% Mon)
EURUSD	1.12323	+0.20%	Prev close 1.12096 (-0.25% Mon)
GBPUSD	1.33319	+0.21%	Prev close 1.33035 (-0.17% Mon)
USDJPY	158.177	-0.22%	Prev close 158.528 (+0.35% Mon)
XAUUSD (Gold)	4,143.72	+0.08%	Prev close 4,140.51 (-0.59% Mon)
XAGUSD (Silver)	57.469	+0.68%	Prev close 57.083 (+0.19% Mon)
Brent Oil — CFD Cash	111.430	+0.48%	Prev close 110.900 (-0.72% Mon)
WTI Oil — CFD Cash	100.521	+0.45%	Prev close 100.068 (-0.89% Mon)
BTCUSD	81,985.95	+0.13%	Prev close 81,878.55 (+1.16% Mon)

The above levels are CFD indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Netanyahu-Trump call revives Iran strike talk; Lavrov in Tehran.

Netanyahu released video of a call telling Trump “Donald, we have a job to finish,” with both suggesting they could strike Iran together again. Russia’s Lavrov, on his first Tehran visit since the war began, called the US-Israeli attacks illegal. Washington has still not publicly answered Iran’s “day six” Hormuz offer.

Source: CBS News

Houthi war deepens; Saudi Arabia postpones FII.

A Houthi missile strike on a government camp in Yemen’s Shabwa province killed at least 53 soldiers. The Houthis claimed six operations against Saudi targets in 48 hours, Riyadh residents received aerial-threat alerts, and the Future Investment Initiative (Oct 26–29) was postponed to 2027.

Source: CBS News

Russia relief fails to cap crude.

Trump’s order pausing new Russia sanctions briefly pushed Brent toward $107 Monday, but it recovered to settle near $111 as Gulf risk dominated; it edged higher again in Asia.

Source: CBS News; Business Recorder

Chips bounce; Asia doesn’t follow.

The Nasdaq rose 1.1% and the chip index 1.6%, ending an eight-session losing streak, led by Western Digital (+6.1%), SanDisk (+5.5%) and Amazon (~+5%); the Dow was flat. Credit strain around CoreWeave’s bonds remains a worry. Overnight the Kospi fell 3.6% and the Nikkei 1.3%.

Source: TradingKey; Business Recorder

TODAY'S KEY ECONOMIC INDICATORS

- No high-impact economic releases scheduled today.
- Earnings today: Netflix, SpaceX, GE Aerospace, Lockheed Martin, General Motors. Wednesday: Tesla, Meta, IBM, Texas Instruments, AT&T, Abbott; UK CPI.

Market Pulse — What's Driving Markets

Oil: Brent firm at $111.4, WTI holding $100.5. Talk of a renewed US-Israeli round on Iran is outweighing any relief from Russian barrels.

Gold & Silver: Gold flat near $4,144 after Monday’s 0.6% dip on a firmer dollar; silver outperforms at +0.7%. Ranges stay tight .

Equities: Memory names powered Monday’s bounce, but Seoul and Tokyo sold the rally. US futures are flat — Netflix after the bell is the first big test.

FX: The dollar eases 0.2%; the euro recovers to 1.1232 despite French unrest and the yen firms to 158.2.

Canada’s September CPI rose to 3.1% on a 27.8% gasoline jump, but ex-gas inflation slowed to 2.2% — easing pressure on the Bank of Canada. USDCAD last at 1.4077, down 0.25% on the day.

Key Takeaway

- The risk focus is shifting from Hormuz to a possible new US-Israeli round on Iran — Futures Brent nearing $110 despite Russian relief shows how high oil’s floor has risen.
- The Gulf’s economic toll is mounting: postponing FII shows the conflict now hitting Saudi Arabia’s investment agenda, not just its airports.
- After the chip bounce, Netflix tonight and Tesla/Meta tomorrow must show AI-spend discipline to keep the rebound alive.

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