MultiFi

MultiFi Market Map (MMM)

Monday,October 19, 2026

multifi.trade

Today's Theme

- WTI Futures closes above $100 after a 10% week gains on Hormuz mines and tanker attacks; today it slips 2% as Trump eyes Russia sanctions relief.
- Iran’s Araghchi reiterates: Hormuz reopens on “day six” if US meets terms.
- Chips log worst streak since 2008; futures bounce into Tesla, Meta and Netflix earnings week.

Key Numbers

Instrument	Price/Level	Change	Reference Note
DJ30_SPOT	52,263.3	+0.55%	Prev close 51,977.5 (-0.40% Fri)
SP500_SPOT	7,721.67	+0.83%	Prev close 7,657.77 (-1.05% Fri)
NAS100_SPOT	29,578.37	+1.33%	Prev close 29,189.94 (-2.29% Fri)
DXY_SPOT	101.647	+0.07%	Prev close 101.579 (-0.18% Fri)
EURUSD	1.12280	-0.09%	Prev close 1.12380 (+0.17% Fri)
GBPUSD	1.33248	-0.01%	Prev close 1.33267 (+0.38% Fri)
USDJPY	158.102	+0.08%	Prev close 157.972 (-0.03% Fri)
XAUUSD (Gold)	4,176.27	+0.27%	Prev close 4,165.18 (-0.11% Fri)
XAGUSD (Silver)	57.654	+1.20%	Prev close 56.972 (-0.71% Fri)
Brent Oil — CFD Cash	109.489	-1.98%	Prev close 111.704 (+3.57% Fri)
WTI Oil — CFD Cash	99.258	-1.69%	Prev close 100.964 (+2.91% Fri)
BTCUSD	82,407.15	+1.82%	Prev close 80,937.05 (-1.25% Fri)

The above levels are indicative as of the time of publication.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Macro/Micro & Geopolitical Headlines

Oil’s 10% week; Russia relief trims the spike.

WTI settled at $101.41 Friday (+3.5%), its first $100+ close in a month, while Brent touched $110. UKMTO counts 23 vessels attacked in October, the busiest month since March; the IRGC said a supertanker hit a mine Saturday, and Ukrainian drones set fire to Gazprom’s Surgut condensate plant.

Overnight crude fell ~2% after Trump moved to waive some Russian energy sanctions — though he later said no final decision was made, and Rubio said it could take up to 60 days to fully evaluate the framework.

Source: Latin Times; CBS News; Business Recorder; InvestingLive

Iran sets a “day six” timeline for Hormuz.

FM Araghchi reiterates that if the US lifts its port blockade and oil sanctions and halts fighting on all fronts, the Strait would reopen on day six and talks begin on day seven; Washington has not publicly replied. In Saudi Arabia, a Houthi projectile injured six in Najran, and two pilots died in a helicopter crash the Houthis claim they caused.

Source: CBS News

AI rout caps a bruising week; Fed hike bets fade.

Nasdaq -2.1% Friday and -4.5% on the week; S&P 500 -2%, while the Dow eked out a weekly gain. The chip index fell 11.4%, its longest losing streak since 2008; CoreWeave sank 12% and Meta 4%. FedWatch now shows ~17% odds of an October hike (down from ~49% mid-week) and ~89% for December; the 10-year eased to ~5.05% after its biggest weekly drop in eight months.

Source: Yahoo Finance; Business Recorder

China Q3 beats; Putin floats a Trump-Xi summit.

China’s Q3 GDP grew 4.5% y/y (4.4% expected), with industrial output +5.5% and retail sales +1.1%, though fixed-asset investment fell 7.2% year to date. Putin proposed a three-way meeting with Trump and Xi on the sidelines of the APEC summit in Shenzhen on November 18–19; a US official said Trump has not agreed.

Source: InvestingLive

TODAY'S KEY ECONOMIC INDICATORS

- 15:30 (12:30 GMT) CAD — CPI m/m: Forecast 0.2% | Previous -0.1%
- 15:30 (12:30 GMT) CAD — Median CPI y/y: Forecast 2.0% | Previous 2.0%
- 15:30 (12:30 GMT) CAD — Trimmed CPI y/y: Forecast 1.9% | Previous 1.9%
- 15:30 (12:30 GMT) CAD — Common CPI y/y: Forecast 2.6% | Previous 2.6%

WEEK AHEAD

- **Tue: UK jobs report; US housing starts. Earnings** — Netflix, SpaceX, GE Aerospace, Lockheed Martin, General Motors.
- **Wed: UK CPI (September). Earnings** — Tesla, Meta, IBM, Texas Instruments, AT&T, Abbott Laboratories.
- **Thu: Bank of Korea decision. Earnings** — Comcast, Blackstone.
- **Fri: Global flash PMIs; Japan CPI** — Russia central bank decision; Moody's review of France.
- **Next week** — FOMC decision, Oct 27–28.

Market Pulse — What's Driving Markets

🛢 **Oil:** WTI dips back under $100 as Russia headlines cool Friday's spike. Mines in Hormuz vs. sanctions relief — expect violent two-way swings.

🥇 **Gold & Silver:** Silver leads (+1.2%) and gold holds near $4,176 as yields extend their slide. Falling rates, not fear, are fueling metals.

📈 **Equities:** NAS100 bounces 1.3% after the chip rout; Apple was Friday's lone Magnificent Seven gainer. Netflix Tuesday and Tesla/Meta Wednesday will test the AI-spend story.

💱 **FX:** The euro hovers at 1.1228, near last week's 16-month low, as riots in France unsettle sentiment ahead of Friday's Moody's review. USDJPY sits at 158.1 under intervention watch; BOJ's Ueda said appropriate hikes help stabilise JGBs.

Trading involves a high risk to the investor's capital. Understand all risks before investing.

Key Takeaway

- Oil is the master variable: Iran’s day-six offer and Russian relief point lower, mines and Houthi strikes point higher — a single headline can move crude either way.
- Rate pricing swung fast — October hike odds collapsed from ~49% to ~17% in two days, shifting the focus to December, in line with Warsh’s framing.
- Big-tech earnings must justify roughly $1.2 trillion in hyperscaler capex next year (Goldman) after semis’ worst streak since 2008 — guidance, not results, will move the tape.

DISCLAIMER

This Market Map is produced by MultiFi International Ltd for informational and educational purposes only. It does not constitute investment advice, a solicitation, or a recommendation to buy or sell any financial instrument. CFD trading involves a high level of risk and may not be suitable for all investors. Past performance is not indicative of future results. The above levels are indicative as of the time of publication.

Trade with an EDGE
Trade with MultiFi