



Market Map MMM

WEDNESDAY, SEPTEMBER 9, 2026 | 07:45 AM BEIRUT TIME | 04:45 GMT | MORNING EDITION

TODAY'S THEME

- Iran signals a near-complete deal with Oman for a temporary safe-passage corridor through Hormuz.
- Yen presses to a fresh multi-month low near 153.34 as Bank of Japan hike bets continue building ahead of September 18.
- No major indicators today — markets consolidate ahead of Thursday's ECB and Friday's US CPI

KEY NUMBERS

Instrument	Price/Level	Change	Reference Note
DJ30	52,779.1	+0.03%	Prev close 52,764.5 (-0.57% Tue)
S&P 500	7,682.13	+0.12%	Prev close 7,673.15 (-0.38% Tue)
NAS100	29,576.50	+0.27%	Prev close 29,495.90 (-0.26% Tue)
DXY	98.73	-0.10%	Prev close 98.82 (-0.05% Tue)
EURUSD	1.1631	+0.07%	Prev close 1.1622 (+0.01% Tue)
GBPUSD	1.3547	+0.05%	Prev close 1.3540 (0.00% Tue)
USDJPY	153.34	-0.41%	Prev close 153.98 (-0.24% Tue)
XAUUSD (Gold)	4,378.75	+0.53%	Prev close 4,355.48 (-1.15% Tue)

Instrument	Price/Level	Change	Reference Note
XAGUSD (Silver)	66.20	+0.74%	Prev close 65.72 (-0.55% Tue)
Brent Oil — CFD Cash	100.79	-0.32%	Prev close 101.12 (+1.98% Tue)
WTI Oil — CFD Cash	94.39	-0.30%	Prev close 94.67 (+1.67% Tue)
BTCUSD	78,917.95	+0.58%	Prev close 78,466.45 (-0.91% Tue)

The above levels are indicative as of the time of publication.

MACRO / MICRO & GEOPOLITICAL HEADLINES

Iran-Oman Safe-Passage Deal Progresses Amid Sharp Escalation

- › Iran announced that bilateral talks with Oman for a temporary secure shipping corridor through the Strait of Hormuz are entering their final stages.
- › While this offers a potential diplomatic offramp, any optimism has been completely overshadowed by an intense overnight military escalation between U.S. and Iranian forces in the Gulf.

Source: TradingEconomics / Bloomberg

Yen presses to a fresh multi-month low as BoJ bets keep building

- › USDJPY extended its slide to around 153.34, continuing Monday's break below the post-intervention peak, as traders keep adding to bets on a Bank of Japan hike at the September 18 meeting.

Markets consolidate ahead of Thursday's ECB and Friday's US CPI

- › With no data due today, positioning stays focused on Thursday's ECB rate decision and Friday's full US CPI suite — both seen as the week's real catalysts for EUR, USD and the September Fed debate.

KEY EVENTS TODAY

No major economic indicators scheduled today. Markets consolidate ahead of Thursday's ECB decision and Friday's US CPI.

WEEK AHEAD

- Thursday — ECB Main Refinancing Rate decision — Previous 2.4%, Expected 2.6%
- Friday — US Core CPI m/m — Previous 0.2%, Forecast 0.2%
- Friday — US Core CPI y/y — Previous 2.5%, Forecast 2.4%
- Friday — US CPI m/m — Previous 0.1%, Forecast 0.4%
- Friday — US CPI y/y — Previous 3.4%, Forecast 3.4%
- Thursday — Earnings: Oracle (\$ORCL), Adobe (\$ADBE) and Kroger (\$KR) all report

MARKET PULSE — WHAT'S DRIVING MARKETS

 **Oil:** The energy complex exhibits bullish firmness, locking in a third consecutive session of gains:

Brent Crude: Firm at 100.79 / bbl , boiling above the critical \$100 psychological threshold.

WTI Crude: Trading strongly at \$94.39 / bbl securing a fresh three-month high.

 **Gold & Silver:** Gold and silver prices are staging a mild, volatile recovery overnight, clawing back losses following a sharp selloff triggered by fresh escalations with Iran, and last week's blockbusting U.S. labor data.

 **Equities:** A firm, quiet session — all three major indices higher, with the Nasdaq again leading as markets await Friday's CPI.

 **FX:** Yen presses to a fresh multi-month low as BoJ hike bets keep building; the dollar softens broadly, with EUR and GBP both firmer.

KEY TAKEAWAY

- › The prospective Iran-Oman safe-passage deal is the first concrete de-escalation signal in weeks — if finalized, it could meaningfully cap oil's upside . While the deal could secure a vital transit route, it does not resolve the broader, deeply ingrained regional conflicts.

- › Yen's relentless slide raises the stakes for the September 18 BoJ meeting — a hike is now close to fully priced, leaving room for disappointment if the Bank holds a less hawkish policy statement.
- › With today's calendar empty, expect markets to consolidate into Thursday's ECB and Friday's CPI — both now the week's true directional catalysts.

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