



MultiFi Market Map_(MMM)

Tuesday, September 22, 2026

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Today's Theme

- Bitcoin's eight-month high (>\$86,000) cools this morning — BTCUSD -1.44% — after a regulation-fueled short squeeze Monday.
- Wall Street's best session in six weeks (Nasdaq +2.7%, tech-led) digests into a quiet, mixed open — DJ30 -0.13%, S&P/Nasdaq flat-to-firmer.
- Oil bounces back (Brent +1.13%, WTI +1.00%) after Monday's sharp Saudi-pipeline-driven slide.
- No major indicators today, but a loaded diplomatic week ahead: Trump-GCC meeting today and Trump-Xi on Thursday both land around UNGA.

Key Numbers

Instrument	Price/Level	Changes	Reference Notes
DJ30	51,977.0	-0.13%	Prev close 52,044.5 (+0.60% Mon)
S&P 500	7,766.56	+0.05%	Prev close 7,762.68 (+1.37% Mon)
NAS100	30,573.93	+0.33%	Prev close 30,474.61 (+2.74% Mon)
DXY	100.09	-0.05%	Prev close 100.16 (+0.21% Mon)
EURUSD	1.1474	+0.08%	Prev close 1.1465 (-0.18% Mon)
GBPUSD	1.3383	+0.11%	Prev close 1.3368 (-0.20% Mon)
USDJPY	157.50	+0.07%	Prev close 157.40 (+0.33% Mon)
XAUUSD (Gold)	4,341.93	-0.04%	Prev close 4,343.86 (-0.79% Mon)
XAGUSD (Silver)	66.00	-0.05%	Prev close 66.04 (-0.36% Mon)
Brent Oil — CFD Cash	101.99	+1.13%	Prev close 100.89 (-3.24% Mon)
WTI Oil — CFD Cash	96.95	+1.00%	Prev close 96.04 (-4.08% Mon)
BTCUSD	85,691.25	-1.44%	Prev close 86,943.15 (+7.24% Mon)

The above levels are indicative as of the time of publication.

Macro & Geopolitical Headlines

Bitcoin tops \$86,000, Ethereum clears \$2,700 on regulatory wave and short squeeze.

Monday's rally was driven by a cluster of pro-crypto US moves — the SEC's new "Innovation Exemption" for onchain tokenized stocks, a CFTC no-action stance for developers linking users to regulated exchanges, and bipartisan committee votes advancing a digital-asset tax bill and a strategic Bitcoin reserve.

Forced buying compounded the move, with roughly \$780M in short positions liquidated across crypto in 24 hours. BTCUSD is consolidating lower this morning after the spike.

Source: *The National / TheStreet / CryptoBriefing*

Tech leads Wall Street's strongest day in six weeks.

Nasdaq's Monday surge to an all-time closing record was powered by chip and mega-cap tech names — Intel, Meta and AMD all posted double-digit gains — as falling oil prices and easing treasury yields revived risk appetite after last week's Fed-hike volatility.

The momentum is holding firm this morning, with US indices trading near their highs as markets continue to build on the rally.

Source: *TheStreet / Schwab*

Oil bounces back (Brent +1.13%, WTI +1.00%) after Monday's sharp Saudi-pipeline-driven slide. Crude prices are logging a modest short-covering rebound this morning. The bounce follows a 3% drop in the previous session, which was triggered as supply fears eased when Saudi Arabia successfully rerouted 14 million barrels of oil onto supertankers to offset its offline East-West pipeline.

Trump to meet GCC leaders today on Iran "day-after" plan

Talks with Gulf leaders on the sidelines of the UN General Assembly this week are set to advance the post-conflict Iran strategy, with a fuller plan expected only after the US midterms.

Source: *Axios*

KEY EVENTS

- **No major indicators on today's calendar** — a quiet Tuesday for data.

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Market Pulse — What's Driving Markets

Oil: Brent (101.99) and WTI (96.95) claw back over 1% as Monday's Saudi-pipeline-driven selloff stabilizes.

Gold & Silver: Gold (4,341.9) and silver (66.00) sit essentially flat, sidelined while cryptos surge and absorb the risk-appetite spotlight, driven by regulatory breakthroughs and massive short-covering.

Equities: Indices consolidate near Monday's highs after the tech-led surge, with DJ30 (-0.13%) lagging a firmer S&P and Nasdaq.

FX: G10 pairs are quiet — dollar index (100.09) little changed — while Bitcoin gives back a small part of its overnight spike.

Key Takeaway

- Crypto's regulatory-driven breakout is genuine, mild consolidation reflects healthy profit-taking rather than a weak short-squeeze, confirming genuine structural momentum and spot demand.
- Monday's tech-led rally (Intel, Meta, AMD) is a real re-rating, not just relief — worth watching whether the sector can hold gains without a fresh catalyst this week.
- This week's Trump-Xi and Trump-GCC meetings are the key swing factors for risk sentiment and oil — low expectations set the bar for any surprise to move markets.

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