



Market Map MMM

Friday August 28 2026

TODAY'S THEME

- Oil rebounds as Trump refuses to revive Iran ceasefire terms — Brent snaps its three-day losing streak with a 2%+ jump.
- All eyes on Fed Chair Warsh's Jackson Hole keynote today — the week's defining catalyst for rates, oil and equities alike.
- Russia-Ukraine tensions escalate further, adding a second geopolitical layer to an already tense energy backdrop.

KEY NUMBERS

Instrument	Price/Level	Change	Reference Note
DJ30	53,638.6	+0.17%	Prev close 53,548.6 (-0.22% Thu)
S&P 500	7,727.09	+0.10%	Prev close 7,719.67 (+0.33% Thu)
NAS100	29,591.81	+0.07%	Prev close 29,569.92 (+0.74% Thu)
DXY	99.11	+0.06%	Prev close 99.06 (+0.02% Thu)
EURUSD	1.1644	-0.05%	Prev close 1.1650 (-0.02% Thu)
GBPUSD	1.3587	-0.03%	Prev close 1.3592 (-0.02% Thu)
USDJPY	159.48	+0.07%	Prev close 159.37 (+0.04% Thu)
XAUUSD (Gold)	4,581.06	-0.43%	Prev close 4,600.75 (+0.15% Thu)

Instrument	Price/Level	Change	Reference Note
XAGUSD (Silver)	68.83	-0.53%	Prev close 69.19 (+1.66% Thu)
Brent Oil — CFD Cash	90.68	-0.33%	Prev close 90.99 (+2.26% Thu)
WTI Oil — CFD Cash	83.84	-0.43%	Prev close 84.20 (+2.00% Thu)
BTCUSD	79,683.15	-0.37%	Prev close 79,980.55 (+1.99% Thu)

MACRO / MICRO & GEOPOLITICAL HEADLINES

Trump rejects reviving Iran ceasefire terms — oil snaps losing streak

› Brent settled up 2.1% Thursday, snapping a three-session losing streak, after a Wall Street Journal report said the Trump administration has repeatedly told mediators it has no interest in reviving the June memorandum of understanding with Iran, complicating this week's diplomatic push to restart talks.

Source: Reuters

Russia warns of strikes on British targets over Ukraine's missile use

› Geopolitical tensions escalated after Russia warned it could strike British military targets in response to Ukraine's use of British-supplied long-range cruise missiles. Trump downplayed the threat, saying Putin would not attack a NATO member.

Source: Reuters

Jackson Hole: Warsh's keynote is the week's real catalyst

› Markets have largely held off on directional bets ahead of Fed Chair Kevin Warsh's first major policy address at the Kansas City Fed's Jackson Hole symposium this afternoon, seen as the genuine event risk after a data-heavy but ultimately inconclusive week.

Source: Eastern Herald

US annual payrolls benchmark revision due today

› The preliminary annual benchmark revision to US payrolls is released alongside Warsh's speech; last year's revision cut a record 911,000 jobs, underscoring how much today's labor data could shift once revised.

KEY EVENTS TODAY

- › 02:30 (23:30 GMT Thu) JPY Tokyo Core CPI y/y — Released: Actual 1.8%, Forecast 1.8%, Previous 1.7%
- › 15:30 (12:30 GMT) CAD GDP m/m — Forecast 0.2%, Previous 0.3%
- › 17:00 (14:00 GMT) USD Fed Chairman Warsh Speaks — Jackson Hole keynote
- › 17:00 (14:00 GMT) USD Prelim Benchmark Payrolls Revision — Previous -911K
- › 17:00 (14:00 GMT) USD Revised UoM Consumer Sentiment — Forecast 51.0, Previous 51.0

MARKET PULSE — WHAT'S DRIVING MARKETS

■ **Oil:** Brent (90.68) and WTI (83.84) pull back modestly after Thursday's 2%+ jump, consolidating ahead of Warsh's speech, which markets see as the session's real catalyst.

🏆 **Gold & Silver:** Gold (4,581.06) and silver (68.83) both ease in a cautious, wait-and-see session as positioning ahead of the Jackson Hole address takes precedence over the week's other themes.

📈 **Equities:** Modest gains across major indices as markets hold position ahead of Warsh's keynote, with Thursday's Nvidia-driven optimism still lending some support to sentiment.

🌐 **FX:** Another quiet session in the typical summer doldrums — the dollar firms slightly while GBP and EUR both ease marginally; all eyes on how Warsh frames the rate path this afternoon.

KEY TAKEAWAY

- › Oil's Thursday jump on Trump's Iran comments shows how fragile the de-escalation narrative still is — any further shift in tone from Washington can move crude sharply in either direction.
- › Today's Jackson Hole speech is the week's actual event risk — expect volatility to concentrate around the 17:00 Beirut release regardless of how quiet the rest of the session looks.
- › The upcoming payrolls benchmark revision — last year's was a record -911K cut — is a reminder that today's labor data could look meaningfully weaker once revised.

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